

# Encompass Partner Connect (EPC) vs.

Legacy Integration: Key Enhancements

## 1. Automated Delivery:

#### Legacy System (Old):

Once an AMC completed an order, the Lender had to manually access the appraisal ordering service and "fetch" the documents and data fields into their Encompass system. This added extra steps and potential delays.

#### • Encompass Partner Connect (New):

With EPC, when an AMC completes an order, all documents and data fields are automatically transferred into Encompass based on the Lender's pre-set preferences. There is no need for manual intervention, streamlining the entire process and eliminating the risk of errors caused by manual fetching.

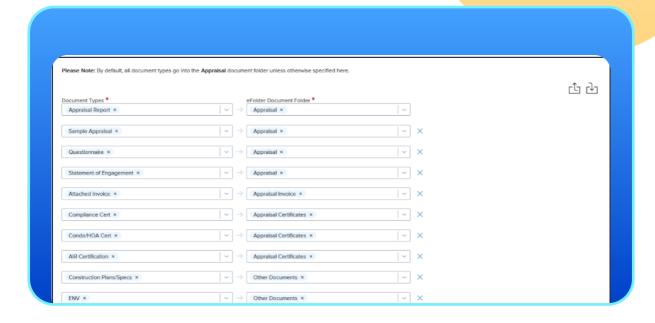
## 2. Document Mapping:

## Legacy System (Old):

All documents related to a completed order, such as reports, invoices, and other materials, were sent to the "Appraisal" folder within the Encompass E-Folder. This one-size-fits-all approach made document organization cumbersome and led to inefficiencies in managing different types of documents.

#### • Encompass Partner Connect (New):

EPC allows Lenders to configure where specific documents are delivered. For example, appraisal reports can be stored in the "Appraisal" folder, invoices in the "Invoice" folder, and SSRs (Summary Submission Reports) in the "SSR" folder. This flexibility improves organization and speeds up document retrieval.



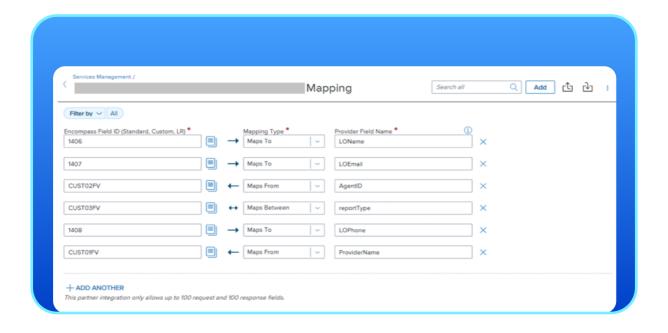
# 3. Field Mapping:

#### Legacy System (Old):

Field mapping was restricted to only a limited number of general fields, making it harder for Lenders to capture all the relevant data during the appraisal process.

## • Encompass Partner Connect (New):

Field mapping in EPC is far more advanced. Lenders can map not just general fields, but also custom fields within their loan file. This offers greater control over data management and ensures that all necessary fields are accurately populated, improving data accuracy and operational efficiency.



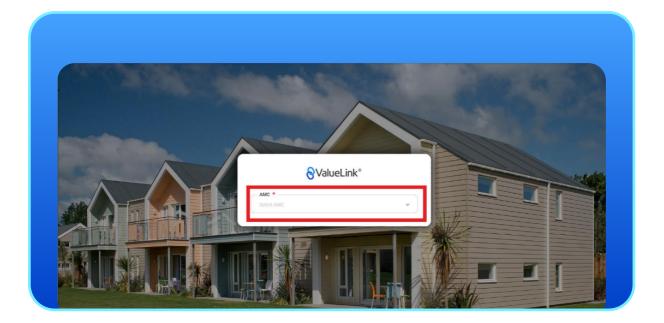
# 4. Single Sign-On (SSO):

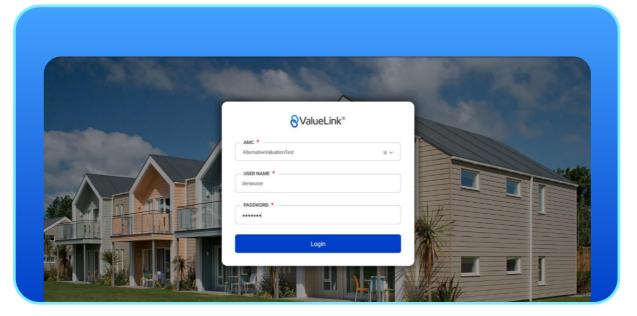
## • Legacy System (Old):

Each time a user needed to access the appraisal service, they had to log in manually, leading to repetitive tasks and a more cumbersome user experience.

#### • Encompass Partner Connect (New):

EPC introduces Single Sign-On functionality. Once a user logs in for the first time, they are automatically mapped to their Encompass ID. No further logins are needed for subsequent sessions, providing a seamless, faster, and more secure experience.





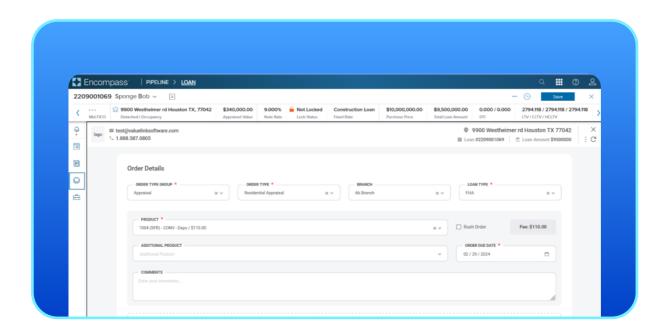
## 5. Modern Interface:

#### Legacy System (Old):

The legacy interface had significant limitations in terms of what information could be displayed. Users faced challenges navigating and accessing all the necessary details in a single view, making the process less intuitive.

#### Encompass Partner Connect (New):

EPC offers a modern, customizable interface. Lenders can configure their appraisal ordering and management dashboard to show the information most relevant to them. This improves the user experience, making it easier to access important data and manage orders more efficiently.



# **Legacy Integration Sunset**

The legacy appraisal integration will be sunset by ICE Mortgage Technology in October 2025. All lenders still using the legacy system must transition to Encompass Partner Connect-based integrations before this deadline to avoid any disruption of service. **ValueLink Software's EPC integration** not only facilitates automation but also provides scalability for both lenders and service providers. Transitioning to EPC will ensure smoother, more efficient processes that are aligned with future industry requirements.